



POLICY

MEMBER AND EMPLOYEE CLAIMS

Adopted by Executive Council: March 31, 2025

Reviewed by Advisory Committee: February 15, 2024

POLICY:

Members and employees of the Union will be reimbursed for reasonable expenses incurred while on authorized union business, provided that such expenses are appropriate for the Union, necessary, reasonable, and supported by receipts as required by this Executive Administrative Policy.

The responsibility to observe this expense claim policy rests with either the member or employee submitting a claim and the union officers providing approval. The guiding principle behind this expense policy is that of **‘no loss, no gain’**; that is, the member or employee submitting a claim under this policy should neither gain nor lose by accessing the policy.

SUBMITTING CLAIMS:

1. Expense claims should be submitted on MoveUP Standard Expense Claim form, which can be obtained from the Union office or from the MoveUP website. Union councillors and stewards may be approached by members for assistance in obtaining forms.

All claims should be submitted to the accounts payable clerk, either electronically or in hard copy. If you are submitting them electronically, send them to ap@moveuptogether.ca. If you are submitting them by mail, send them to the attention of Accounts Payable at 301-4501 Kingsway, Burnaby, BC, V5H 0E5. If you are submitting them while at a union meeting, hand the form to the meeting chair.

Claims should be submitted within 30 days of the day the expenses were incurred. If claims are not submitted within 120 days of being incurred, they may not be paid.

2. All claims must describe the union activity or event, in as much detail as possible, for which the expenditures were incurred. Details of courses completed at the Union’s expense should be provided. If this information is not provided, it may delay the processing of your claim.
3. Only original expense claims and original receipts should be submitted for payment if submitting a hardcopy. Scanned copies of receipts are acceptable if the claim is being submitted electronically. The member, or employee, should retain a copy of their claim.

APPROVAL OF CLAIMS:

Nothing contained in this policy supersedes the MoveUP Constitution or By-Laws.

1. Claims should be supported with original receipts. Claims without receipts may be denied.
2. Claims will be approved for payment by the Secretary-Treasurer. Vice-Presidents act on behalf of the Secretary-Treasurer in their absence. The President will approve the Secretary-Treasurer's expenses.
3. Union officers shall not approve their own expense claims.
4. Prior to members and employees incurring travel or other personal expenses on behalf of the union in excess of \$120, a union Table Officer must approve in writing the expenses to be incurred. If prior approval is not given, the expenses may not be reimbursed. If required, a "Leave of Absence" request should be completed at the same time. Approval to travel will be provided when it has been demonstrated that reasonable and economical travel and accommodation arrangements have been planned. The Union will make all travel and accommodation arrangements for members and employees.
5. Members who regularly travel to & from Executive Board and/or Executive Council meetings do not need approval to travel for each and every meeting. Such members will need approval for the initial travel arrangements, and shall thereafter have a standing authorization for attending those meetings until they resign their office. However, should they wish to alter their travel or accommodation arrangements, then they must have that approved prior to the travel taking place.

DOCUMENTATION:

1. Expense claims should be submitted on a MoveUP standard expense claim form. Completed forms must be signed by the member or employee submitting the claim, and by all approvers.
2. Original receipts should be attached for all items claimed (except unreceipted per diem and mileage allowance). Claims without receipts may be denied. Scanned copies of receipts are acceptable if the claim is being submitted electronically.
3. Claims for entertainment expenses, or expenses paid for others, should list the names and/or organizations of the individuals entertained or being claimed for. Such claims should also include the original bill detailing each item included in the total amount being claimed (e.g., restaurant bills listing all food and drinks that were paid for).
4. Kilometer charges must state the origin and destination points for each trip. A member should also include how many kilometers they would normally drive to and from work on the date of the expense. If the member drives another member, then they must include the full name of that member on their expense form.
5. Claims totalling \$120 or more submitted by members who are not Table Officers or Union employees should be accompanied by a copy of the written approval given by a Table Officer.
6. Hotel expense claims must include the original hotel bill. Non-reimbursable items, e.g., movies, etc., charged to a hotel bill should be identified on the hotel bill and excluded from the expense claim.

UNION CREDIT CARDS:

1. Expense claims should be submitted and approved for all items charged to a Union credit card. Each item charged should be listed on an expense claim form. Adequate documentation and the appropriate receipts must be attached.
2. Use of a Union credit card does not exempt the user from any of the documentation or approval requirements, or other responsibilities under this policy. Union credit cards are to be used only for union business.
3. Cash advances are not permitted on Union credit cards.

MEALS WHILE ON UNION BUSINESS:

1. Only the cost of meals purchased while traveling or working for the union will be reimbursed. For members who reside in the Metro Vancouver area and are booked off for more than one week and are headquartered at the Union office, meal costs will normally only be reimbursed if you are away from the office on union business during the regular mealtime.
2. Union members and employees to be reimbursed for the reasonable cost of meals have two options for reimbursement:
 - a. They may claim the appropriate Fixed Meal Allowance

Breakfast:	\$20.00
Lunch:	20.00
Dinner:	50.00

OR

- b. They may claim a reasonable amount with receipts (including gratuities). Such receipts should include the detailed listing of food and drink ordered, or else they may not be reimbursed. If you paid for another member’s meal, include the full name of that member on your expense claim.
3. For members and employees away from home, i.e., requiring accommodation, within Canada, a \$100* per diem will be allowed for meals and incidental expenses, which excludes accommodation and travel expenses. However, when a meal has been provided the “Fixed Meal Allowance” for that meal should be deducted from the total per diem claimed for that day.

For such travel within the United States of America, \$125 US per diem will be allowed for meals and incidental expenses, which excludes accommodation and travel expenses. The per diem will be paid at the prevailing exchange rate.

For international travel (i.e., outside of either Canada or the United States of America), \$125 Cdn. per diem will be allowed for meals and incidental expenses, which excludes accommodation and travel expenses.

Receipts for meal costs greater than the per diem rates will be reimbursed at the discretion of the Secretary-Treasurer or designate.

Receipts for alcoholic beverages will not be reimbursed, unless deemed appropriate by the Secretary Treasurer. It is recommended that approval be sought prior to purchasing and submitting a claim for alcohol.

ACCOMMODATION:

1. Subject to the Air Travel Policy and approval of a Table Officer, overnight accommodation may be made available prior to a union meeting when the following conditions are met:
 - (a) The Union meeting is scheduled for a full day with a start time of 9:30 am local time or earlier;
 - (b) The usual, regular and most appropriate method of travel requires that the attendee leave their primary residence at least three (3.0) hours prior to the start time of said meeting; and
 - (c) The attendee can provide evidence deemed acceptable by a Table Officer that the usual, regular and most appropriate method of travel requires that the attendee leave their primary residence at least three (3.0) hours prior to the start time of said meeting.
2. Subject to all of the above, a “Hosting Allowance” of \$50 per night will be allowed for members who stay with relatives or friends in lieu of hotel accommodation.
3. Notwithstanding the above, overnight accommodation can be approved by the Secretary-Treasurer or their designate if deemed appropriate.

USE OF PERSONAL VEHICLES:

1. When members use their personal vehicle for transportation to and from a union function or for union business, vehicle-operating costs (“mileage”) will be reimbursed at the prevailing Canada Revenue Agency (CRA) approved rate in use at the time of the vehicle use. This operating cost will be reviewed annually in January by the Secretary-Treasurer, and any change will be incorporated into the policy and related documents.
2. Vehicle kilometer allowances will be provided for travel in personal vehicles when the kilometers claimed on any specific day are in excess of the kilometers traveled by the claimant that day in a personal vehicle to and from their normal place of work.
3. Members planning to use their vehicle to travel long distance, which would create mileage claim more than \$100.00, must have such travel expenses approved by a Table Officer before they commence their trip.
4. Travel violation tickets, such as speeding tickets, will not be reimbursed, nor will parking tickets.
5. The Union will reimburse the deductible portion of any insurance claim (collision or comprehensive) submitted to a union certified insurance company, arising while the member is using his/her personal vehicle for union business, providing such reimbursement is not available from any other source. Such reimbursement will be to a maximum of \$500, or the deductible amount, whichever is lower.

AIR TRAVEL:

All air travel arrangements will be made and paid for by the union office. Members and employees should make travel arrangements where possible with the union office no less than four weeks before the event commences if outside of BC and three weeks if inside BC unless deemed appropriate by the Secretary-Treasurer or their designate.

Airfare from the Fraser Valley to the Lower Mainland will not be arranged.

Normal travel to and from Vancouver Island, any Gulf Island, or the Sunshine Coast will be by ferry. Any request for a flight instead must be approved by a Table Officer.

Late changes to existing flight bookings usually results in administration fees and additional flight costs. The union reserves the right to pass these additional fees/costs on to the member when the changes are requested by them. The member will be advised prior to any flight changes being made that will incur additional fees/costs.

KILOMETER ALLOWANCE IN LIEU OF AIR FARE:

1. When air travel is available and appropriate and the member chooses to travel by private vehicle, the member may claim a vehicle kilometer allowance. The total vehicle kilometer allowance claim will be reimbursed according to the mileage chart provided in Appendix A. The mileage chart will be reviewed by the Secretary-Treasurer or their designate periodically, and any change will be incorporated into the policy and related documents.
2. Members and employees should make vehicle kilometer arrangements where possible with the union office no less than three weeks before the event unless deemed appropriate by the Secretary-Treasurer or their designate.
3. When an “equivalent air fare” in lieu of kilometer allowance has been requested and approved, no additional time off work (to provide time for driving) will be paid for by the union, unless warranted by an individual’s situation. Each request for time off to drive will be reviewed and decided by the Secretary-Treasurer or their designate on its own merits.

OTHER MISCELLANEOUS EXPENSES, Excluding Dependent Care Expenses:

Members and employees will be reimbursed for other miscellaneous expenses incurred while on union business or while attending an authorized activity or event provided:

1. All expenditures are supported with acceptable (formal) receipts.
2. The specific expenditures are approved by a Table Officer.

All miscellaneous expenditures in excess of \$30.00 should be pre-approved by a Table Officer before incurred.

ATTENDING EXECUTIVE COUNCIL MEETINGS ON DAY OFF:

When a member of the Executive Council attends a meeting of the Executive Council and that meeting falls on a regularly scheduled day off, MoveUP will provide them with a \$100 honourarium. The Executive Council member must attend the full duration of the meeting and provide evidence that the meeting was on a regularly scheduled day off by submitting a copy of their schedule or other supporting evidence with their expense form.

LOST WAGES:

If a member is submitting an expense for lost wages, they must provide evidence of the lost wages by providing pay slips clearly identifying the lost wages.

When a part-time MoveUP member is performing collective bargaining work and the member gives up a shift at a different employer at the request of MoveUP, MoveUP will pay the hours lost at the current living wage. The member must provide evidence that they declined a shift with another employer including the number of hours.

When a part-time MoveUP member is performing collective bargaining work and the member makes themselves unavailable to take additional shifts with their current employer at the request of MoveUP, MoveUP will pay the hours lost at the current hourly wage or living wage whichever is higher. The

member must provide evidence they have been assigned recurring additional shifts on their previous (3) payroll slips.

A shift will be a maximum of 7 hours per day. The maximum work week including part-time hours and additional hours will be 35 hours per week.

Living wages is available on the following website: www.livingwageforfamilies.ca

DEPENDENT CARE REIMBURSEMENT POLICY:

MoveUP recognizes the need to provide reasonable reimbursement to members for dependent care expenses incurred by members while on MoveUP business.

For the purpose of this policy, the definition of dependent is a person who is dependent upon an individual member for their care and support, and who is:

- a) that individual's spouse; or
- b) the child or grandchild of that individual or of that individual's spouse up to and including age 15 unless that child or grandchild has special needs; or
- c) the parent, grandparent, brother, or sister of that individual, or of that individual's spouse.

A maximum claim for reimbursement of \$150.00 per 24-hour day will be paid to members for outside dependent care services (that is, not a family member or spouse of the MoveUP member) for the dependent of a member when that member is on MoveUP business. Where such dependent care is required for less than full day, the amount reimbursed will be based on the number of hours of dependent care at the current "living wage" rate. Where such care is provided by a family member (excluding the MoveUP member's spouse or a guardian of the child), a daily allowance of \$50 may be claimed.

MoveUP will only reimburse members for dependent care costs that would not otherwise be incurred by the member.

Members must obtain the approval of the President or Secretary-Treasurer, before incurring dependent care costs in excess of the maximum \$150.00 to be reimbursed by MoveUP.

MoveUP will provide the appropriate form to be completed and submitted for reimbursement of dependent care costs.

MoveUP will assume no other liability of any kind in respect of the providing of dependent care services under this policy.

ALCOHOL PROVISION AT MOVEUP EVENTS:

Alcohol may be provided at Union hosted events. The intent of this provision is to provide accountability along with flexibility. It is preferred that alcohol be served in a licenced establishment by a person employed to serve alcohol. A request to provide alcohol at an event will be made in advance to the Secretary Treasurer, or their designate.

In making the decision on whether to approve alcohol, they will consider the following:

- Is the event open to all MoveUP members in attendance?
- Does the provision of alcohol create an atmosphere of exclusion and if so, what is the rationale for an exclusion?
- Does providing alcohol create an adverse perception of our union?

The decision of the Secretary Treasurer will be provided in writing to the event organizer and will be reported to the Executive Board when an event has been approved to provide alcohol.

EXPENSE CLAIM APPROVAL POLICY:

It is **STRONGLY** recommended that when expenditure might be questioned by a Table Officer, regardless of the amount, that the expenditure be pre-approved before it is made.

Only expenditures that, according to a Table Officer, should be a Union expense and conform to this policy will be reimbursed.

Reasonable advances on expenses are available upon request subject to the approval of the Secretary-Treasurer or their designate. Such request should be made where possible three weeks prior to the meeting/event.

APPENDIX A

Distance (Kilometers)	Kelowna	Penticton	Kamloops	Vernon	Prince George	Trail	Castlegar	Rosland	Revelstoke	Fort St. John
Vancouver	405	390	371	444	784	641	619	641	571	1187
Surrey	374	361	340	413	752	610	589	610	541	1189
Burnaby	394	381	360	433	772	630	609	630	561	1209
Richmond	411	399	378	450	789	648	627	648	579	1227
Harrison Hot Springs	293	280	259	334	665	529	508	529	479	1102

*If your city is not shown above, please reach out to travel at travel@moveuptogether.ca to obtain your mileage quote

**Note: The mileage shown is one way.